



The Four Core Legal Documents for an Estate Plan

Many people think of their estate plan as only including their “will,” but a successful estate plan considers each of the following core legal documents: (i) a Will; (ii) a Revocable Trust; (iii) a Power of Attorney; and (iv) an Advance Medical Directive. Each document is essential to a successful estate plan to ensure your health care and financial needs are met during your lifetime and your wishes are carried out after your death.