

CBA EDUCATION & TRAINING

CLE Appellate



CONNECTICUT BAR ASSOCIATION'S
CT BAR INSTITUTE, INC. AND
CBA'S LITIGATION SECTION

Present

Connecticut Appellate Advocacy Institute

Co-Sponsor: ??????

Sunday, April 25–Tuesday, April 27, 2004

CBA Law Center, New Britain, Connecticut

18 Hours of CLE Credit

(Including 1 hour ethics credit)



Faculty

Co-Chairs

Wesley W. Horton
Horton Shields & Knox PC
Hartford

Kimberly A. Knox
Horton Shields & Knox PC
Hartford

Faculty

Michèle T. Angers
Chief Clerk
Supreme/Appellate Court
Hartford

Jeffrey R. Babbín
Wiggin & Dana LLP
New Haven

Kenneth J. Bartschi
Horton Shields & Knox PC
Hartford

Hon. Thomas A. Bishop
Appellate Court
Hartford

William M. Bloss
Jacobs Grudberg Belt & Dow PC
New Haven

Louis B. Blumenfeld
Cooney Scully & Dowling
Hartford

Hon. David M. Borden
CT Supreme Court
Hartford

Kathryn A. Calibey
RisCassi & Davis PC
Hartford

Gregory D'Auria
Hebron

Hon. Alexandra Davis DiPentima
Appellate Court
Hartford

Hon. Anne C. Dranginis
Appellate Court
Hartford

Steven D. Ecker
Cowdery Ecker & Murphy LLC

Ralph Gregory Elliot
Tyler Cooper & Alcorn LLP
Hartford

Richard Emanuel
Branford

Prof Timothy H. Everett
University of Connecticut
School of Law
Hartford

John B. Farley
Halloran & Sage LLP
Hartford

William F. Gallagher
The Gallagher Law Firm
New Haven

Susan E. Gill
Office of the State's Attorney
Bridgeport

Sheila A. Huddleston
Shipman & Goodwin LLP
Hartford

Daniel J. Krisch
Horton Shields & Knox PC
Hartford

Hon. William J. Lavery
Chief Judge
Appellate Court
Hartford

Brenden P. Leydon
Tooher & Wocl LLC
Stamford

Susan Cogar Marks
Office of the Chief State's Attorney
Rocky Hill

Hon. C. Ian McLachlan
Appellate Court
Hartford

Linda L. Morkan
Robinson & Cole LLP
Hartford

William H. Narwold
McCarter & English LLP
Hartford

G. Douglas Nash
Hamden

Everett E. Newton
Murtha Cullina LLP
Hartford

Louis R. Pepe
Pepe & Hazard LLP
Hartford

Charles D. Ray
McCarter & English LLP
Hartford

Hope C. Seeley
Santos & Seeley PC
Hartford

Hon. William J. Sullivan
Supreme Court
Hartford

Allan B. Taylor
Day Berry & Howard LLP
Hartford

Richard F. Wareing
Pepe & Hazard LLP
Hartford

Hon. Peter T. Zarella
Supreme Court
Hartford



Learn the Mechanics and Strategies of Effective Appellate Advocacy

The CBA's Appellate Advocacy Institute is a two and one-half day legal analysis and oral argument program designed to develop and sharpen your appellate advocacy skills in a supportive, learning environment.

Your appellate advocacy skills are the most important tools you have to achieve success in your appellate practice. Your success in the appeals court is based upon how well you present your client's case. The information you offer to persuade the appellate judges comes from a thorough comprehension of the Appellate Rules of Practice. This program addresses all of the appellate advocacy skills you must have.

The Litigation Section of the Connecticut Bar Association has developed a program to help you cultivate and hone your appellate advocacy skills.

Through a series of participatory exercises, you will actually perform from the initial client conference to oral argument to the Supreme Court and receive expert coaching on how to improve your skills. During this multi-day program, you will have the opportunity to work with and learn from Connecticut Supreme Court Justices, Appellate Court Judges and experienced appellate lawyers with varying styles and philosophies. All have been trained to provide constructive suggestions on how you can improve. Each time you perform, members of the faculty will offer tips on what is effective and how you can be more effective.

This unique learning experience is open to a limited number of registrants. If you want to improve your success in the appeals court, register today and join us for what may be the most important CLE experience of your appellate career.



Learning by Doing

Participants in the Connecticut Appellate Advocacy Institute play an active role in their learning process. Lectures and demonstrations are kept to a minimum. You will hone your appellate advocacy skills by performing as appellate counsel in a simulated client conference, preargument conference, oral argument to the Supreme Court and watching your colleagues perform. You will work in small groups under the tutelage of experienced appellate lawyers and appellate judges. Each day you will be called upon to conduct a client conference, filing of an appeal, motions argument, a preargument conference and finally, oral argument. Many of your presentations will be video taped and reviewed with you. At the end of the Institute, you will be given the video tape with your recorded performances.

Faculty Critiques and Demonstrations

You will work in small groups under the tutelage of experienced appellate lawyers and appellate judges. Faculty members critique your performances advising you what you are doing that is effective and offering specific, constructive suggestions on how to improve your appellate skills. Members of the faculty will frequently demonstrate a particular technique to further enhance your learning.

Experienced Faculty

We selected a faculty of leading appellate lawyers and appellate judges to share their expertise with you. Over the two

and one-half days you will have the opportunity to work with a number of instructors, which will allow you to experience many appellate styles and philosophies. Selection of faculty is based upon appellate experience and teaching skills.

Hotels

Students who will be commuting more than 30 minutes are strongly advised to stay at one of the local hotels. Following is a partial list of hotels that are within a 15-20 minute drive from the CBA Law Center: Best Western, 2253 Berlin Turnpike, Berlin (860) 828-3000 or 800-WESTERN; Days Inn, Hartford/New Britain, Rtes. 9 and 72 (860) 224-9161; Hartford Marriott Farmington, 15 Farm Springs Road, Farmington (860) 678-1000; Hawthorne Inn, 2421 Berlin Turnpike, Berlin (860) 828-4181. Please call the hotel after notice of being selected to reserve your room.

Time Commitment

On Sunday, April 25, the program will begin at 10:00 a.m. for faculty training. Participants will register at 12:00 noon. On April 26 and 27, participants and faculty will register at 8:30 a.m. and the program begins at 9:00 a.m. Each day, participants will be involved in several performances. When you are not actually performing, you are expected to watch and learn from other performances. The intensity of the program prohibits your working on client matters during the three days. There are daily exercises that you must prepare for. If you are coming from a long distance, it is strongly recom-

mended that you plan to stay at a local hotel rather than commute daily from home.

The Location

The Appellate Advocacy Institute is being held at the CBA Law Center in New Britain, Connecticut. Hotels are nearby and food service is available on site and at nearby restaurants.

Directions

1-91 North or South or Wilbur Cross Parkway

Take I-91 to Route 9, Exit 22N. Follow Route 9 north to Exit 26, Downtown New Britain. At end of ramp go straight on Columbus Blvd. For about ½ mile. Turn left immediately past the metal sculpture made of bars. Number 30 Bank Street is on your right. Go to stop sign on Bank Street; continue straight into parking garage.

Heading East on I-84

Take Exit 35 (Routes 72 & 9), a left exit. Take Exit 8, Columbus Blvd. Follow Columbus Blvd. When you cross Main Street, continue on Columbus Blvd. About 200 feet and turn right immediately before a metal sculpture made of bars. Number 30 Bank Street is on your right. Go to stop sign on Bank Street; continue straight into parking garage.

Heading West on I-84

Take Exit 39A, Route 9 south. Follow to Exit 27, Chestnut Street (a left exit). Turn right at light at end of ramp onto Chestnut Street. At the next light (Blockbuster Video will be on your right), turn right onto Columbus Blvd. Continue past the New Britain Police Department. Turn left immediately after a metal sculpture made of bars on left. Number 30 Bank Street is on your right. Go to stop sign on Bank Street; continue straight into parking garage.

Tuition

The tuition for the Institute is \$500.00 for CBA members and \$775.00 for nonmembers. Tuition includes all course materials, video tape, breakfast, lunch and refreshments at breaks and the reception.

Limited Enrollment

Due to the participatory nature of the program, enrollment is limited. You will work in small groups with two or three faculty per group.

Application

To apply for the 2004 class of the Connecticut Appellate Advocacy Institute, please complete the enclosed application form and return it with a \$200.00 deposit to the Continuing Legal Education (CLE) department of the CBA. (Please make the check payable to CT Bar Institute, Inc. Applications (with a deposit) must be postmarked or hand delivered to the CBA by 5:00 p.m., Friday, February 20, 2004. Please note that

applications that meet the deadline are not guaranteed acceptance. Any applicants who are not selected will receive a full refund of their deposit.

Selection

The 2004 Appellate Advocacy Institute class will be selected by representatives of the Institute faculty, the CBA Litigation Section, and the CBA Director of Professional Development. The criteria dominating the selection process includes the following:

- The class will be selected to ensure geographical representation from throughout the state
- To maximize the educational benefits, the class will be selected to ensure a balance between the experience levels of participants
- The receipt date of applications will also be considered

Student selection will begin starting the week of February 23, 2004. If necessary, a waiting list will be established in order to offer places that may become available.

Selection Notification and Balance of Tuition

On Friday, March 5, 2004, notification of acceptance will be mailed to successful applicants. The selected applicants are required to send the balance of tuition by Friday, March 19, 2004. If tuition is not received by that date, your registration will be canceled. Should an attorney on the waiting list be offered a place in the 2004 class, the full tuition will be due immediately. Payment may be made by check, American Express, Visa or MasterCard.

Materials

Student assignments and course materials will be sent to successful applicants the week of March 22, 2004, following receipt of full payment at the CBA.

Cancellation

Any student who must cancel should notify the CLE staff as soon as possible so that attorneys on the waiting list may be offered a place in the class. If the CLE staff is notified of cancellation before 5:00 p.m. on Friday, March 31, 2004, a full refund of tuition will be made. After March 31, 2004, no refunds will be made to those failing to attend all or any portion of the Institute.

Substitution

Because participant selection is based on the individual attorney, an attorney selected for the 2004 class who is not able to attend may not substitute another attorney in his or her place. Any vacancies in the class will be filled from the lists prepared in the initial selection process.

Schedule

Sunday, April 25, 2004

- 10:00** Faculty Training Session
(Mandatory) – **Frederick S. Gold**
– *All faculty*
- 11:30** Faculty Lunch
- 12:00** Registration
- 12:30** Welcome – **Chief Justice William J. Sullivan**
– *All participants and faculty*
- 1:00** Lecture and Demonstration on Appellate Law for
Trial Lawyers – **William F. Gallagher**
– *All participants and faculty*
- 2:00** Initial Client Conferences
– *Participant performances in small groups*
- 4:00** Refreshment Break
- 4:15** Lecture and Demonstration on Preparing and Filing
an Appeal – **Kenneth J. Bartschi & Supreme/
Appellate Court Chief Clerk Michèle T. Angers**
– *All participants and faculty*
- 5:15** Filing Appeal
– *Appellant participants to have prepared
appeal papers*
- 6:00** Recess for the Day

Monday, April 26, 2004

- 9:00** Lecture and Demonstration on
Motions Practice – **John B. Farley**
– *All participants and faculty*
- 10:00** Refreshment Break
- 10:15** Appeal & Motions Practice
– *Participant performances in small groups*
– *Appellee participants to have prepared pleadings
responsive to appeal*
– *Review of pleadings prepared by participants*
- 12:00** Lecture and Demonstration on
Brief Writing – **Justice David M. Borden**
– *All participants and faculty*
- 1:00** Lunch
- 2:00** Lecture and Demonstration on Preargument
Conferences – **Kathryn A. Calibey and
Linda L. Morkan**
– *All participants and faculty*
- 2:45** Refreshment Break
- 3:00** Preargument Conferences
– *Participant performances in small groups*
- 4:30** Lecture and Demonstration on Special Aspects of
Criminal Appellate Law – **Susan Marks and
Richard Emanuel**
– *All participants and faculty*
- 6:00** Recess for the Day



Schedule

Tuesday, April 27, 2004

- 9:00 Lecture & Demonstration on
Oral Argument – **Justice Peter T. Zarella**
– *All participants and faculty*
- 10:00 Refreshment Break
- 10:15 Oral Arguments
– *Participant performances in small groups*
- 12:30 Ethics Workshop – **Ralph Gregory Elliot**
– *All participants and faculty*
- 1:00 Lunch
- 2:00 Lecture and Demonstration on Supreme/Appellate
Court Overview – **Wesley W. Horton**
– *All participants and faculty*
- 3:30 Reception and Award of Certificates
– *All participants and faculty*
- 5:00 Recess for the Day

*Upon selection and full payment of tuition, students will be sent a detailed case file, and a schedule with specific instructions on assignments



Application and Registration Form

Connecticut Appellate Advocacy Institute

March 25-27, 2004



Name _____

Firm _____

Address _____

City _____ State _____ Zip _____

Telephone _____ E-mail _____

Year first admitted to practice in Connecticut _____ Other jurisdictions (yr.) _____

Years in practice _____

Tuition: ☐ \$500.00 Members ☐ \$775.00 Non-members

☐ Enclosed is my deposit check in the amount of \$200.00 (if selected, balance will be due by February 27, 2004)
(Please make check payable to: CT Bar Institute, Inc.)

☐ Please charge my credit card in the amount of \$200.00



☐ If I am selected, please charge my credit card for the balance \$ _____

Card # _____ Expiration date _____

Cardholder signature _____ Billing zip code _____

Please send your application and deposit to:



Connecticut Bar Association
30 Bank Street
PO Box 350
New Britain, CT 06050-0350

If using a credit card, you may fax your application or apply online:



Fax
(860)223-0538



Online
www.ctbar.org

Services for persons with disabilities



If special arrangements are required, please contact the
CBA at (860)223-4400 one week prior to the event.

Please direct any questions you may have to:

Connecticut Bar Association - Continuing Legal Education (860)223-4400

Information regarding assistance for individuals who have a financial
hardship is available upon request.



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April 25–27, 2004

CBA Law Center, New Britain, Connecticut



The Institute is an intensive two and one-half day workshop that provides practical, hands-on training for Appellate lawyers. The program is designed to significantly develop and refine the skills necessary for excellence in Appellate practice.

The faculty for the Institute are highly qualified and experienced Appellate lawyers and Appellate judges from across the state. The faculty members work each day with small groups of students, coaching each student to develop a better understanding and command of techniques and approaches that will work most effectively for him or her.

The emphasis of the Institute is on learning by doing. The student will prepare and present an appeal, from the initial client conference to oral argument, including filing of an appeal, motions practice and preargument conferences. The faculty will provide guidance and instruction through each critical step. This intensive learning experience will help you:

- Develop critical issue identification
- Perfect the filing of an appeal
- Draft and redraft a compelling brief on the merits
- Argue forcefully and persuasively your objectives in a preargument conference
- Learn effective appellate oral argument skills
- Prepare effective motions and opposition papers
- Pinpoint ethical issues on appeal
- Learn updates on the most important appellate decisions and trends



30 Bank Street
PO Box 350
New Britain, CT 06050-0350

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